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Our File: 65329-6

May 13, 2020

VIA EMAIL

The Court of Queen's Bench of Alberta
601- 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Justice K.M. Eidsvik

Your Ladyship:

**RE: In the Matter of the Companies' Creditors Arrangement Act, RSA 1985
And in the Matter of the Compromise or Arrangement of JMB Crushing Systems
and 2161889 Alberta Ltd.
Queen's Bench Court File 2001-05482
Application to be heard Friday, May 15, 2020 at 13:50 before Justice Eidsvik**

Further to Monday's hearing, and JMB Crushing's Application for an Order in respect of builders' liens, please find enclosed copies of the following documents which EllisDon Industrial Inc. will be referring to during the upcoming Application:

1. Affidavit of Jared Durand, sworn May 13, 2020; and,
2. Draft proposed form of s.48 Orders relating to the four lien claimants.

We are in the process of electronically filing Mr. Durand's Affidavit, and will be couriering the original to the Court once the electronic version is filed.

Sincerely,

Field LLP



Ryan P. Krushelnitzky

RPK/

Encl.

CC:

Service List (via Email)
Matt Silver Trucking Ltd (via Email)
Miller Thomson – Paul Ryzuk (via Email)